1 2 3 4 5	TEAGUE P. PATERSON, SBN 226659 VISHTASP M. SOROUSHIAN, SBN 278895 BEESON, TAYER & BODINE, APC 483 Ninth Street, 2nd Floor Oakland, CA 94607-4051 Telephone: (510) 625-9700 Facsimile: (510) 625-8275 Email: tpaterson@beesontayer.com vsoroushian@beesontayer.com			
6 7	Attorneys for Plaintiff AFSCME LOCAL 101			
8				
9	SUPERIOR COURT OF TH	E STATE OF CALIFO	RNIA	
10	IN AND FOR THE COU	NTY OF SANTA CLAR	RA.	
11	AT SAN JOSÉ			
12	CAN LOCE DOLLCE OFFICERS	Canadidated Care No	1 12 CV 225026	
13	SAN JOSE POLICE OFFICERS' ASSOCIATION,	Consolidated Case No.		
14	Plaintiff,	[Consolidated with Case Nos. 1-12-CV-225928, 1-12-CV-226570, 1-12-CV-226574, 1-12-CV-227864, and 1-12-CV-233660]		
15	v.	Assigned For All Pur		
16	CITY OF SAN JOSÉ, BOARD OF ADMINISTRATION FOR POLICE AND FIRE	JUDGE PATRICIA LUCAS DEPARTMENT 2		
17	DEPARTMENT RETIREMENT PLAN OF CITY OF SAN JOSE, and DOES 1-10,	DECLARATION OF		
18 19	inclusive, Defendants.	SOROUSHIAN IN SU LOCAL 101'S OPPOS SAN JOSÉ'S MOTIO	SITION TO CITY OF	
20	Detendants.	EXCLUDE EVIDENCE SUPPLEMENTAL M	CE AND	
21		TO EXCLUDE AFSC CAROL GARCIA AN	ME WITNESSES ID PEGGY HORNING	
22		FROM TESTIFYING	ATTRIAL	
23			7.1.40.5515	
24		Hearing Date: Hearing Time:	July 19, 2013 9:00 a.m.	
25 26		Courtroom: Judge: Complaint Filed: Trial Date:	2 Hon. Patricia Lucas July 5, 2012 June 22, 2013	
27	AND DELATED CDOSS COMBLAINT AND	That Date.	June 22, 2013	
28	AND RELATED CROSS-COMPLAINT AND CONSOLIDATED ACTIONS			
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21₂₂

I, VISHTASP M. SOROUSHIAN, declare:

- 1. I am an associate attorney at Beeson, Tayer & Bodine and am one of the attorneys of record for Local 101 of the American Federation of State, County and Municipal Employees ("AFSCME") in the above-captioned case. I have personal knowledge of the facts set forth below and if called as a witness I could and would testify competently thereto.
- 2. On June 20, 2013, the City of San José ("City") and all other parties to this action were served with a copy of the Declaration of Carol Garcia. Ms. Garcia is a lay witness and not an expert witness; she offers no expert opinions. A true and correct copy of the declaration with the attached proof of service is attached as **Exhibit 1**.
- 3. On June 26, 2013, the City of San José ("City") and all other parties to this action were served with a copy of the Declaration of Peggy Horning. Ms. Horning is a lay witness and not an expert witness; she offers no expert opinions. A true and correct copy of the declaration with the attached proof of service is attached as **Exhibit 2**.
- 4. Electronic service of the declarations were permissible pursuant to the terms of the Court's April 23, 2013, Pre-Trial Order, attached as Exhibit A to the Declaration of Michael Hughes submitted by the City in support of its Supplemental Motion in Limine.
- 5. In my phone and e-mail communications with Mr. Hughes, I never refused to produce either Ms. Horning or Ms. Garcia for deposition. Neither Mr. Hughes nor any other attorney for the City asked whether Ms. Garcia was available for deposition after her return.
- 6. On July 3, 2013, 1 submitted a letter to Mr. Hughes, reiterating that I had not refused to make either witness available for deposition, Ms. Garcia could be available for deposition after her return, and Ms. Homing was available for deposition on the dates previously identified. A true and correct copy of the letter is attached as Exhibit 3.
- 7. In that letter, I reminded Mr. Hughes that it was the City, and not the plaintiffs, that insisted on setting such an early trial date. The City has not identified any reason for not taking Ms. Homing's deposition on the dates she is available other than the fact that they fall the week before trial.

retained the previously agreed-upon deadline for filing all other motions in limine. The City signed the stipulation on June 26, 2013. A true and correct copy of the stipulation is attached as Exhibit 4.

9. At no time prior to noticing the depositions of AFSCME's proposed trial witnesses, including Ms. Homing and Ms. Garcia, did the City or its attorneys contact our office to inquire as to the availabilities of the witnesses or counsel for deposition.

8. Around June 27, 2013, counsel for all parties executed a stipulation to extend the deadline for

filing motions in limine with respect to expert witnesses to July 10, 2013. The stipulation specifically

- 10. I was present at the deposition of Charles Allen at the offices of Meyers | Nave in Oakland, California, in the afternoon of Monday, June 24, 2013. Arthur Hartinger conducted the deposition. Teague Paterson, my co-counsel, defended the deposition.
- 11. During the deposition, Arthur Hartinger asked Mr. Allen questions related to factual and documentary evidence that supported AFSCME's responses to the City's interrogatories and supplemental interrogatories.
- 12. Mr. Paterson objected to many, but not all, of these "legal contention" questions on authority of *Rifkind v. Superior Court* (1994) 22 Cal.App.4th 1255 (hereinafter "*Rifkind*"). He further instructed Mr. Allen not to answer some of those improper legal contention questions. On other occasions, he instructed Mr. Allen to answer only if he knew the answer.
- 13. I was also present at a prior deposition where Mr. Hartinger deposed Theresa Harris, plaintiff in one of the consolidated cases to this action. Mr. Christopher Platten defended that deposition and objected to many legal contention questions on authority of *Rifkind*. After doing so, he instructed his witness not to answer.
- 14. Mr. Paterson read into the record his position regarding the "legal contention" questions, citing and quoting from the *Rifkind* case. He even took time during the deposition to review the *Rifkind* decision again to make sure it applied to the deposition.
- 15. Mr. Hartinger asserted that *Rifkind* did not apply to the instant case and that Mr. Allen would be subject to exclusion from testifying at trial if he did not answer said questions.

- 16. Throughout the deposition of Charles Allen, Mr. Paterson offered to meet and confer with Mr. Hartinger regarding the applicability of the *Rifkind* decision. He also asked that Mr. Hartinger provide contrary authority supporting his position that *Rifkind* did not apply.
- 17. Mr. Hartinger refused to meet and confer and did not provide any contrary authority. Rather, he insisted on proceeding with the deposition.
- 18. When probed about the basis for concluding that *Rifkind* did not apply, he merely stated that he felt as though this deposition was different in that it involved a "Person Most Knowledgeable" for a union rather than a named plaintiff.
- 19. Mr. Allen, for his part, never actually refused to answer a question, and Mr. Hartinger never confirmed that Mr. Allen was declining to answer his question based on advice of his counsel.
- 20. At the conclusion of the deposition, Mr. Hartinger indicated he would adjourn, but not conclude, the deposition and would contact Mr. Paterson to discuss the "Rifkind" issue. However, he did not attempt to meet and confer over the Rifkind issue; he also failed to provide Mr. Paterson with contrary authority supporting his positions. Instead, the City filed its motion.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that I executed this declaration on July 8, 2013, in Oakland, California.

VISHTASP M. SOROUSHIAN

PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF ALAMEDA

I declare that I am employed in the County of Alameda, State of California. I am over the age of eighteen (18) years and not a party to the within cause. My business address is Beeson, Tayer & Bodine, Ross House, Suite 200, 483 Ninth Street, Oakland, California, 94607-4051. On this day, I served the foregoing Document(s):

DECLARATION OF VISHTASP SOROUSHIAN IN SUPPORT OF AFSCME LOCAL 101'S OPPOSITION TO CITY OF SAN JOSÉ'S SUPPLEMENTAL MOTION IN LIMINE TO EXCLUDE AFSCME WITNESSES CAROL GARCIA AND PEGGY HORNING FROM TESTIFYING AT TRIAL

By UPS Overnight Delivery to the parties in said action, as addressed below, in accordance with Code of Civil Procedure §1013(c), by placing a true and correct copy thereof enclosed in a sealed envelope, with delivery fees prepaid or provided for, in a designated outgoing overnight mail. Mail placed in that designated area is picked up that same day, in the ordinary course of business for delivery the following day via United Parcel Service Overnight Delivery.

Arthur A. Hartinger, Esq.
Jennifer L. Nock, Esq.
Linda M. Ross, Esq.
Michael C. Hughes
MEYERS, NAVE, RIBACK, SILVER & WILSON
555 12th Street, Suite 1500
Oakland, CA 94607

Attorneys for Defendants, THE CITY OF SAN JOSE AND DEBRA FIGONE

By Mail to the parties in said action, as addressed below, in accordance with Code of Civil Procedure §1013(a), by placing a true copy thereof enclosed in a sealed envelope in a designated area for outgoing mail, addressed as set forth below. I am readily familiar with this business's practice for collecting and processing correspondence for mailing. On the same day that correspondence is placed for collection and mailing, it is deposited in the ordinary course of business with the United States Postal Service in a sealed envelope with postage fully prepaid.

SEE ATTACHED SERVICE LIST

l declare under penalty of perjury that the foregoing is true and correct. Executed in Oakland, California, on this date, July 8, 2013.

Marlene T. Dunleavy

Consolidated Case No. 112CV225926

SERVICE LIST

2 Harvey L. Leiderman, Esq. Greg McLean Adam, Esq. 3 REED SMITH, LLP Jonathan Yank, Esq. 101 Second Street, Suite 1800 Gonzalo C. Martinez, Esq. 4 Amber L. West, Esq. CARROLL, BURDICK & McDONOUGH LLP San Francisco, CA 94105 5 Attorneys for Defendant, CITY OF SAN JOSE, 44 Montgomery Street, Suite 400 BOARD OF ADMINISTRATION FOR POLICE San Francisco, CA 94104 6 AND FIRE DEPARTMENT RETIREMENT PLAN OF CITY OF SAN JOSE (Santa Clara Attorneys for Plaintiff, SAN JOSE POLICE 7 Superior Court Case No. 112CV225926) OFFICERS' ASSOCIATION (Santa Clara Superior Court Case No. 112CV225926) 8 Necessary Party in Interest, THE BOARD OF ADMINISTRATION FOR THE 1961 SAN JOSE 9 POLICE AND FIRE DEPARTMENT RETIREMENT PLAN (Santa Clara Superior 10 Court Case No. 112CV225928) AND11 Necessary Party in Interest, THE BOARD OF ADMINISTRATION FOR THE 1975 12 FEDERATED CITY EMPLOYEES RETIREMENT PLAN (Santa Clara Superior 13 Court Case Nos. 112CV226570 and 112CV22574) 14 ANDNecessary Party in Interest, THE BOARD OF 15 ADMINISTRAŤION FOR THE FEDERATED CITY EMPLOYEES RETIREMENT PLAN 16 (Santa Clara Superior Court Case No. 112CV227864) 17 Stephen H. Silver, Esq. John McBride, Esq. Richard A. Levine, Esq. Christopher E. Platten, Esq. 18 Jacob A. Kalinski, Esq. Mark S. Renner, Esq. SILVER, HADDEN, SILVER, WEXLER & WYLIE, McBRIDE, PLATTEN & RENNER 19 2125 Canoas Garden Avenue, Suite 120 **LEVINE** 1428 Second Street, Suite 200 San Jose, CA 95125 20 Santa Monica, CA 90401-2367 Attorneys for Plaintiffs/Petitioners, ROBERT 21 Attorneys for Plaintiffs, SAN JOSE RETIRED SAPIEN, MARY McCARTHY, THANH HO, RANDY SEKANY AND KEN HEREDIA (Santa EMPLOYEES ASSOCIATION, HOWARD E. 22 FLEMING, DONALD S. MACRAE, FRANCES J. Clara Superior Court Case No. 112-CV-225928) OLSON, GARY J. RICHERT and ROSALINDA AND23 NAVARRO (Santa Clara Superior Court Case Plaintiffs/Petitioners, JOHN MUKHAR, DALE No. 112CV233660) DAPP, JAMES ATKINS, WILLIAM 24 BUFFINGTON AND KIRK PENNINGTON (Santa Clara Superior Court Case No. 112-CV-226574) 25 ANDPlaintiffs/Petitioners, TERESA HARRIS, JON 26 REGER, MOSES SERRANO (Santa Clara Superior Court Case No. 112-CV-226570) 27

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1	TEAGUE P. PATERSON, SBN 226659 VISHTASP M. SOROUSHIAN, SBN 278895		
2	BEESON, TAYER & BODINE, APC 483 Ninth Street, 2nd Floor		
3	Oakland, CA 94607-4051 Telephone: (510) 625-9700		
4	Facsimile: (510) 625-8275 Email: tpaterson@beesontayer.com		
5	vsoroushian@beesontayer.com		
6	Attorneys for Plaintiff		
7	AFSCME LOCAL 101		
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9	SUPERIOR COURT OF TH		
10	IN AND FOR THE COU	_	RA
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13	SAN JOSE POLICE OFFICERS' ASSOCIATION,	Consolidated Case No	
14	Plaintiff,	1-12-CV-226570, 1-12	ise Nos. 1-12-CV-225928, 2-CV-226574,
15	v,	1-12-CV-227864, and	
16	CITY OF SAN JOSÉ, BOARD OF	ASSIGNED FOR ALL PU JUDGE PATRICIA LUCA	
17	ADMINISTRATION FOR POLICE AND FIRE DEPARTMENT RETIREMENT PLAN OF	DEPARTMENT 2	
18	CITY OF SAN JOSE, and DOES 1-10, inclusive,	DECLARATION OF	F CAROL GARCIA
19	Defendants.	Complaint Filed:	July 5, 2012
20	,	Trial Date:	July 22, 2013
21	AND RELATED CROSS-COMPLAINT AND		
22	CONSOLIDATED ACTIONS		
23	I, CAROL GARCIA, hereby declare unde	r the penalty of periury t	that the following
24	statements are made from personal knowledge an		
25	their truth:	2, 1. 00 2, 1. 0	
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	DECLARATION OF CAROL GARCIA Case No. Consolidated Case No. 1-12-CV-225926		345756_3.doc

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Background:

- 1. I retired from the City of San José ("City") in March 2011. I currently work part-time as a Library Assistant with Stanislaus County.
- 2. I started working for the City in September 1989 as a Library Clerk. The City promoted me to the position of Library Assistant, and I eventually became a Senior Supervisor of Administration at the library. I held that position until 1 retired.
- 3. As a Senior Supervisor of Administration, I was responsible for performing clerical work as well as supervising clerical personnel at the library. I also supervised all of the administrative work that went through the Innovation department of the library.
 - 4. In previous jobs, I had received experience supervising employees.
- 5. Throughout my tenure with the City, I was a member of the Municipal Employees' Federation ("MEF") of Local 101 of the American Federation of State, County and Municipal Employees ("AFSCME").
- 6. At different points during my career with the City, I served as a Union Steward, Chief Steward, Secretary for MEF, and Treasurer for AFSCME Local 101.
- 7. Prior to working for the City, I studied Childhood Development from a junior college. It was always my dream to work in that very field.
- 8. When I took the job with the City, my plan was to work for thirty (30) years and then retire. I expected to pay off the mortgage on my home soon after retirement and to travel and enjoy the rest of my life.

Coming to the City:

- 9. When I applied to work for the City, 1 was thirty (30) years old and married.
- 10. I was largely enticed to work for the City by the promise of an excellent retirement package. I knew that, although the salaries for government service were lower than those offered in the private sector, the retirement packages were superior.
- 11. When I started working for the City, representatives from human services verified those beliefs. In a meeting on my first day of work, I was explained the benefits of working for the City: such benefits included a defined benefit plan with a guaranteed annual Cost of Living

Adjustment ("COLA") and a retiree healthcare plan for which I would not have to pay. They told me that I was vested in my retirement benefits after five (5) years of service with the City. The City representatives told me that the Kaiser plan was the lowest cost plan available and that as long as I stayed on the Kaiser plan, I would not have to pay a penny towards my retiree healthcare. The City repeated this promise throughout my time there.

12. After that first day, my supervisors continued to remind me that I would vest in my pension plan after five (5) years of service. This promise of a guaranteed retirement package motivated me to continue working with the City.

Inducement to Stay:

- 13. After three years of working for the City, I was offered a position as a Childhood Development instructor at a nursery school. As I previously mentioned, this was my dream job as I had studied the field and working with young kids was my true passion. Furthermore, that job paid twenty-five percent more in salary than my job with the City and yearly bonuses.
- 14. It was a really hard decision for me to make. I spoke with Joy Macari, a Senior Librarian and my supervisor at the time. She convinced me to think about the long-term: I was almost vested in my pension plan and, although the other job paid better, I was likely to get raises as a City employee as well.
- 15. I also spoke with David Armstrong, who I believe worked in Human Resources at the time. He explained to me that although I was making less with the City, my retirement benefits were a form of deferred compensation and it made sense for me to stay with the City since part of my salary had already been diverted towards my retirement plan. He reminded me of the retirement package I would receive when I retired and that it would be worth working towards.
- 16. Based on these representations, I was convinced to forego that other job and stay in the service of the City. I realized that it was best to consider my long-term financial success rather than a better salary now. Besides, I had a child at the time, and I was thinking about the expenses that would accompany the later years of the child's life.
- 17. Around 1994 or 1995, I received a notice from the City that I might be laid off that year. Although I should have looked more aggressively for alternate work, I decided to take the

gamble in case the City retained my services; it did, and I continued to work with the City. I chose to make that gamble primarily because I was vested in my pension plan and still hoped to retire after thirty (30) years of service.

18. Most private sector employers were offering 401(k) plans at that time to their employees. I had already lost eleven (I1) years of contributing towards such a plan, but I had already contributed so much towards my defined benefit plan with the City. From a retirement perspective, it did not make sense for me to leave the public sector at that point.

Continuing Representations:

- 19. Annually, I received a statement from the City which showed how much money I had accumulated in my pension plan and also showed my expected retirement formula based on years of service. I would always get so excited to see the money in my retirement account increasing, and the defined benefit annuity I would receive upon my retirement.
- 20. The City offered a series of fourteen retirement-planning classes to employees who were at different milestones from their retirement dates: ten (10), five (5), and three (3) years to retirement. I attended most of these meetings. At these meetings, different professionals spoke to us about different components of our retirement packages. During these sessions, my pension formula was reiterated, as was the guaranteed three percent (3%) COLA I was entitled to upon retirement. Also the fact that I would not have to pay a dime towards my retiree healthcare package, and the sick leave payout I would receive.

Decision to Retire:

- 21. As I previously mentioned, I did not choose to retire when I did. I retired early to avoid losing my sick leave payout pursuant to a policy the City had passed preventing anyone retiring after December 31, 2012, from cashing out on their unused sick leave. I had used very little of my sick leave at that point with an eye on cashing out on the balance. I dreamed of making the last payment on my home with the amount I was entitled to cash out.
- 22. Before I retired, I heard about the effects of what was to come to be known as Measure B. I was most concerned with the fact that if Measure B passed, I would be required to

work more years in order to retire with the same level of pension benefits I was promised when I began working for the City. That greatly influenced my decision to retire when I did.

- 23. I left with twenty-five (25) years of service rather than thirty (30) years. As a result, I receive a smaller percentage of my final salary as pensionable pay than I had expected (50% versus 75%).
- 24. Measure B will greatly affect me. In particular, I can no longer expect a guaranteed three percent (3%) COLA I was promised throughout my City service.
- 25. Furthermore, although I was promised that I would not have to pay anything towards my retiree healthcare plan, I am currently paying \$126/month for that same Kaiser plan. I cannot afford to subscribe to the current lowest cost plan, because that plan has a \$3,000 deductible attached to it. That deductible is an unforeseen expense, as throughout employment I was told I would be able to keep my current coverage and the City would pay the premiums.
- 26. I am truly concerned about the affect Measure B will have on the cost of retiree healthcare. In my lifetime, I have suffered three (3) major illnesses, including pancreatitis for which I was hospitalized for three (3) weeks. If I am afflicted by another major illness or injury, I am afraid I will be unable to afford the medical bills.
- 27. My life turned out very differently than I imagined when I chose to work for the City. Instead of working for thirty (30) years and paying off my home eight (8) years after retirement without taking another job, I retired early and can expect to pay off my mortgage in another eighteen (18) years as long as I coatinue to work.
- 28. I have seriously considered leaving this state and even this country in the near future.

 I am considering relocating to Nevada where the cost of living and healthcare may be slightly more reasonable given the retirement benefits I can expect to receive in light of Measure B.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 16 day of June. 2013, at Pattern . California.

CAROL GARCIA Haicig

PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF ALAMEDA

I declare that I am employed in the County of Alameda, State of California. I am over the age of eighteen (18) years and not a party to the within cause. My business address is Beeson, Tayer & Bodine, Ross House, Suite 200, 483 Ninth Street, Oakland, California, 94607-4051. On this day, I served the foregoing Document(s):

DECLARATION OF CAROL GARCIA

By Mail to the parties in said action, as addressed below, in accordance with Code of Civil Procedure §1013(a), by placing a true copy thereof enclosed in a sealed envelope in a designated area for outgoing mail, addressed as set forth below. I am readily familiar with this business's practice for collecting and processing correspondence for mailing. On the same day that correspondence is placed for collection and mailing, it is deposited in the ordinary course of business with the United States Postal Service in a sealed envelope with postage fully prepaid.

By Personally Delivering a true copy thereof, to the parties in said action, as addressed below in accordance with Code of Civil Procedure §1011.

By Messenger Service to the parties in said action, as addressed below, in accordance with Code of Civil Procedure § 1011, by placing a true and correct copy thereof in an envelope or package addressed to the persons at the addresses listed below and providing them to a professional messenger service.

By UPS Overnight Delivery to the parties in said action, as addressed below, in accordance with Code of Civil Procedure §1013(c), by placing a true and correct copy thereof enclosed in a sealed envelope, with delivery fees prepaid or provided for, in a designated outgoing overnight mail. Mail placed in that designated area is picked up that same day, in the ordinary course of business for delivery the following day via United Parcel Service Overnight Delivery.

By Facsimile Transmission to the parties in said action, as addressed below, in accordance with Code of Civil Procedure §1013(e).

By Electronic Service. Based on a court order or an agreement of the parties to accept service by electronic transmission, I caused the documents to be sent to the persons at the electronic notification addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

SEE ATTACHED SERVICE LIST

and the second second

I declare under penalty of perjury that the foregoing is true and correct. Executed in Oakland, California, on this date, June 20, 2013.

PROOF OF SERVICE

Consolidated Case No. 112CV225926

Marlene T. Dunleavy

SERVICE LIST

2 3 Arthur A. Hartinger, Esq. Greg McLean Adam, Esq. Jennifer L. Nock, Esq. Jonathan Yank, Esq. 4 Linda M. Ross, Esq. Gonzalo C. Martinez, Esq. Michael C. Hughes Amber L. West, Esq. 5 MEYERS, NAVE, RIBACK, SILVER & CARROLL, BURDICK & McDONOUGH LLP WILSON 44 Montgomery Street, Suite 400 6 555 12th Street, Suite 1500 San Francisco, CA 94104 Oakland, CA 94607 7 Attorneys for Defendants, THE CITY OF SAN Attorneys for Plaintiff, SAN JOSE POLICE 8 JOSE ÁND DEBRA FIGONE OFFICERS' ASSOCIATION (Santa Clara Superior Court Case No. 112CV225926) 9 Harvey L. Leiderman, Esq. John McBnde, Esq. 10 REED SMITH, LLP Christopher E. Platten, Esa. 101 Second Street, Suite 1800 Mark S. Renner, Esq. 11 San Francisco, CA 94105 WYLIE, MCBRIDE, PLATTEN & RENNER 2125 Canoas Garden Avenue, Suite 120 12 Attorneys for Defendant, CITY OF SAN JOSE, San Jose, CA 95125 BOARD OF ADMINISTRATION FOR POLICE 13 AND FIRE DEPARTMENT RETIREMENT Attorneys for Plaintiffs/Petitioners, ROBERT PLAN OF CITY OF SAN JOSE (Santa Clara SAPIEN, MARY McCARTHY, THANH HO, 14 Superior Court Case No. 112CV225926) RANDY SEKANY AND KEN HEREDIA (Santa Clara Superior Court Case No. 112-CV-225928) 15 ANDAND16 Necessary Party in Interest, THE BOARD OF ADMINISTRATION FOR THE 1961 SAN JOSE Plaintiffs/Petitioners, JOHN MUKHAR, DALE 17 POLICE AND FIRE DEPARTMENT DAPP. JAMES ATKINS, WILLIAM RETIREMENT PLAN (Santa Clara Superior BUFFINGTON AND KIRK PENNINGTON (Santa 18 Court Case No. 112CV225928) Clara Superior Court Case No. 112-CV-226574) 19 ANDAND20 Necessary Party in Interest, THE BOARD OF Plaintiffs/Petitioners, TERESA HARRIS, JON REGER, MOSES SERRANO (Santa Clara ADMINISTRATION FOR THE 1975 21 FEDERATED CITY EMPLOYEES' Superior Court Case No. 112-CV-226570) RETIREMENT PLAN (Santa Clara Superior 22 Court Case Nos. 112CV226570 and 112CV22574) 23 AND24 Necessary Party in Interest, THE BOARD OF 25 ADMINISTRATION FOR THE FEDERATED CITY EMPLOYEES RETIREMENT PLAN 26 (Santa Clara Superior Court Case No. 112CV227864) 27 28

PROOF OF SERVICE

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Consolidated Case No. 112CV225926

Stephen H. Silver, Esq. Richard A. Levine, Esq. Jacob A. Kalinski, Esq. SILVER, HADDEN, SILVER, W LEVINE 1428 Second Street, Suite 200 Santa Monica, CA 90401-2367	EXLER &
Attorneys for Plaintiffs, SAN JOSE EMPLOYEES ASSOCIATION, HO FLEMING, DONALD S. MACRAE OLSON, GARY J. RICHERT and I NAVARRO (Santa Clara Superior	OWARD E. E, FRANCES J. ROSALINDA
112CV233660)	
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	483 Ninth Street, 2nd Floor		
	Oakland, CA 94607 Telephone: (510) 625-9700		
	Facsimile: (510) 625-8275 Email: vsoroushian@beesontayer.com		
	•		
l	Attorneys for Plaintiff AFSCME LOCAL 101		
١	AFSCME BOCAL 101		
	SUPERIOR COURT OF T	HE STATE OF CALIFORNIA	
	IN AND FOR THE COL	JNTY OF SANTA CLARA	
	AT SA	AN JOSÉ	
		7 a a	
	SAN JOSÉ POLICE OFFICERS' ASSOCIATION,	Consolidated Case No. 1-12-CV-225926	
	Plaintiff,	[Consolidated with Case Nos. 1-12-CV-225928 1-12-CV-226570, 1-12-CV-226574, 1-12-CV-227864, and 1-12-CV-233660]	
	v.	Assigned For All Purposes To:	
	CITY OF SAN JOSÉ, BOARD OF	JUDGE PATRICIA LUCAS DEPARTMENT 2	
	ADMINISTRATION FOR POLICE AND FIRE DEPARTMENT RETIREMENT PLAN OF		
	CITY OF SAN JOSÉ, and DOES 1-10, inclusive,	DECLARATION OF PEGGY HORNING	
	Defendants.		
		Complaint Filed: July 5, 2012 Trial Date: July 22, 2013	
		,	
	AND RELATED CROSS-COMPLAINT AND		
	CONSOLIDATED ACTIONS		

I, PEGGY HORNING, hereby declare under the penalty of perjury that the following statements are made from personal knowledge and, if called, I could and would competently testify to their truth:

Background

- 1. Approximately two years after graduating from college, I came to work for the City of San José ("City") as a hazmat inspector in the Fire Department. I currently work as an Environmental Services Specialist in the Environmental Sciences Department. I am mainly in charge of project management.
- 2. 1 began working for the City as a full-time employee on April 10, 1995. I was twenty-seven (27) years old at the time.
- 3. I had family members who worked for the City then, so 1 was familiar with the benefits of City service.
- 4. A major reason I chose to work for the City was the retirement package it offered. I was especially impressed with the fact that I could retire at age fifty-five (55) and accumulate 2.5% of my final pay for each year of my City service and that, after fifteen (15) years of service, I could expect to receive an excellent retiree health package.
- 5. When I started working for the City, I expected to retire at fifty-five and accumulate 2.5% of my final pay for each year of my service. I can no longer expect to stick to those retirement goals.
- 6. I relied on the promised retirement packages in staying with the City for so long. I preferred to work for the City, as opposed to other government agencies, primarily because of the higher 2.5% pension accumulation rate it offered.
- 7. This promise was especially important to me because I could not expect to receive Social Security benefits upon retiring.
- 8. Had I know the City would go back on the promises it made me with respect to retirement, I would have thought about leaving long ago.

Measure B:

- 9. In light of Measure B, I do not think I can afford to live in my home anymore. I have seriously thought about selling my house and opting for different living accommodations.
- 10. If I stay in the Tier I plan, as changed by Measure B, I will be required to pay a large portion of my salary towards the City's unfunded liabilities. In such a situation, I will likely have to sell my house and/or find additional employment.
- 11. However, I would most likely leave City employment and look for another job instead of staying in the altered Tier I plan. I simply cannot afford to make the additional pension contributions.
- 12. The Voluntary Election Program ("VEP") does not offer me with a good option either. If I switch into the VEP, I will be forced to retire later and will receive Jess retirement income than I was promised. Again, I will receive much less money that I had expected. It will, for example, make it more difficult for me to pay off my mortgage.
- 13. On top of all that, I can no longer expect a guaranteed COLA pursuant to Measure B. This further worries me about not being able to afford living in this area.
- 14. I am also very concerned about the increased cost of retiree healthcare pursuant to Measure B. I am afraid that I will not be able to afford treatment if it becomes necessary. Prior to Measure B, I did not believe I would have to worry about that.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 24 day of June, 2013, at 5 an Jose, California.

PEGGY HORNING

PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF ALAMEDA

3	I declare that I am employed in the County of Alameda, State of California. I am over the age of eighteen (18) years and not a party to the within cause. My business address is Beeson, Tayer & Bodine, Ross House, Suite 200, 483 Ninth Street, Oakland, California, 94607-4051. On this day, I served the foregoing Document(s):		
5	DECLARATION OF SCOTT MARIN		
6	· · · · · · · · · · · · · · · · · · ·		
7 8	Procedure §1013(a), by placing a true copy thereof enclosed in a sealed envelope in a designated area for outgoing mail, addressed as set forth below. I am readily familiar with this business's practice for collecting and processing correspondence for mailing. On the same day that correspondence is placed for collection and mailing, it is deposited in the ordinary course of business with the United		
9	States Postal Service in a sealed envelope with postage fully prepaid.		
0 1	By Personally Delivering a true copy thereof, to the parties in said action, as addressed below in accordance with Code of Civil Procedure §1011.		
2	By Messenger Service to the parties in said action, as addressed below, in accordance with Code of Civil Procedure § 1011, by placing a true and correct copy thereof in an envelope or		
3	package addressed to the persons at the addresses listed below and providing them to a professional messenger service.		
4	By UPS Overnight Delivery to the parties in said action, as addressed below, in		
5	accordance with Code of Civil Procedure §1013(c), by placing a true and correct copy thereof enclosed in a sealed envelope, with delivery fees prepaid or provided for, in a designated outgoing overnight mail. Mail placed in that designated area is picked up that same day, in the ordinary course of business for delivery the following day via United Parcel Service Overnight Delivery.		
6			
.8	By Facsimile Transmission to the parties in said action, as addressed below, in accordance with Code of Civil Procedure §1013(e).		
9	By Electronic Service. Based on a court order or an agreement of the parties to accept service by electronic transmission, I caused the documents to be sent to the persons at the electronic		
20	notification addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.		
21	SEE ATTACHED SERVICE LIST		
22	I declare under penalty of perjury that the foregoing is true and correct. Executed in Oakland,		
23	California, on this date, June 26, 2013.		
24	$\sim 71 l$		
25	Marlene T. Dunleavy		
26	Triallone 1. Danoary		
27			

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SERVICE LIST

1	SERVICE LIST		
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2	Greg McLean Adam, Esq. Jonathan Yank, Esq.	Arthur A. Hartinger, Esq. Jennifer L. Nock, Esq.	
4	Gonzalo C. Martinez, Esq. Amber L. West, Esq.	Linda M. Ross, Esq. Michael C. Hughes	
5	CARROLL, BURDICK & McDONOUGH LLP 44 Montgomery Street, Suite 400	MEYERS, NAVE, RIBACK, SILVER & WILSON	
6	San Francisco, CA 94104	555 12th Street, Suite 1500 Oakland, CA 94607	
7 8	Attorneys for Plaintiff, SAN JOSE POLICE OFFICERS' ASSOCIATION (Santa Clara Superior Court Case No. 112CV225926)	Attorneys for Defendants, THE CITY OF SAN JOSE AND DEBRA FIGONE	
9	John McBride, Esq.	Harvey L. Leiderman, Esq.	
10	Christopher E. Platten, Esq. Mark S. Renner, Esq. WYLIE, McBRIDE, PLATTEN & RENNER	REED SMITH, LLP 101 Second Street, Suite 1800 San Francisco, CA 94105	
11	2125 Canoas Garden Avenue, Suite 120	·	
12	San Jose, CA 95125	Attorneys for Defendant, CITY OF SAN JOSE, BOARD OF ADMINISTRATION FOR POLICE AND FIRE DEPARTMENT RETIREMENT	
13 14	Attorneys for Plaintiffs/Petitioners, ROBERT SAPIEN, MARY McCARTHY, THANH HO, RANDY SEKANY AND KEN HEREDIA (Santa	PLAN OF CITY OF SAN JOSE (Santa Clara Superior Court Case No. 112CV225926)	
	Clara Superior Court Case No. 112-CV-225928)	AND	
15	AND	Necessary Party in Interest, THE BOARD OF	
16 17	Plaintiffs/Petitioners, JOHN MUKHAR, DALE DAPP, JAMES ATKINS, WILLIAM BUFFINGTON AND KIRK PENNINGTON (Santa	ADMINISTRATION FOR THE 1961 SAN JOSE POLICE AND FIRE DEPARTMENT RETIREMENT PLAN (Santa Clara Superior	
18	Clara Superior Court Case No. 112-CV-226574)	Court Case No. 112CV225928)	
19	AND	AND	
20	Plaintiffs/Petitioners, TERESA HARRIS, JON REGER, MOSES SERRANO (Santa Clara	Necessary Party in Interest, THE BOARD OF ADMINISTRATION FOR THE 1975	
21	Superior Court Case No. 112-CV-226570)	FEDERATED CITY EMPLOYEES' RETIREMENT PLAN (Santa Clara Superior	
22		Court Case Nos. 112CV226570 and 112CV22574)	
23	·	AND	
24		Necessary Party in Interest, THE BOARD OF ADMINISTRATION FOR THE FEDERATED	
25	·	CITY EMPLOYEES RETIREMENT PLAN (Santa Clara Superior Court Case No.	
26		(Santa Ciara Superior Court Cuse 146.)	
27	,		
28	·		

5	Stephen H. Silver, Esq. Richard A. Levine, Esq.			
Ĵ	acob A. Kalinski, Esq. SILVER, HADDEN, SILVER, WEXLER &			
	EVINE 428 Second Street, Suite 200			
1	Santa Monica, CA 90401-2367			
- 12	Attorneys for Plaintiffs, SAN JOSE RETIRED EMPLOYEES ASSOCIATION, HOWARD E.			
	FLEMING, DONALD S. MACRAE, FRANCES J. OLSON, GARY J. RICHERT and ROSALINDA NAVARRO (Santa Clara Superior Court Case No.			
H	! 12CV233660)	 	 	
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DUANE B. BEESON NEIL BODINE ROBERT BONSALL GEOFFREY PILLER CATHERINE E. ARDSTEGUI JOHN C. PROVOST ANDREW H. BAKER SHEILA K. SEXTON MATTHEW MORBELLO DALE L. BRODSKY TEAGUE P. PATERSON COSTA KERESTENZIS DAVID WEINTRAUB MARGARET A. GEDDES SARAH SAHDFORD-SHITH PETER M. MCENTER SUGAN K. GARKA VISHTABP SOROUSHIAN ADRIAH BARNES CHRISTOPHER HAHMER DALISAI NISPEROS

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• colored to ra

July 3, 2013

Michael Hughes, Esq.
Meyers I Nave

555 12th Street, Suite 1500

Oakland, CA 94607

Re: San Jose Police Officers' Association, et al. v. City of San Jose, Santa Clara Superior Court Consolidated Case No. 1-12-CV-225926

Dear Mike:

I write in response to your letter dated July 1, 2013, and e-mail dated July 2, 2013.

AFSCME Local 101 ("AFSCME") never refused to produce Carol Garcia for a deposition. As your letter acknowledges, I simply represented that she was unavailable until July 19, 2013, a fact over which I have no control. Although your office never asked to depose her after that time, we remain willing to make her available after she returns.

Furthermore, as I previously mentioned to you, Peggy Horning is available for deposition on Monday, July 15, and Tuesday, July 16, 2013, preferably in the late afternoon. You indicated that those dates will not work because they fall the week before trial and that you will shortly file a Motion in Limine to prevent her and Ms. Garcia from testifying at trial.

The Court's pretrial order does not require the depositions to be complete by a particular date. I would also like to remind that it was the City that insisted on this early trial date. Despite these facts, we remain committed to presenting both witnesses for deposition at a mutually agreeable time/place. Please advise.

Very truly yours,

With Doc

Vishtasp M. Soroushian

VMS/mtd

cc: All Counsel

2	Gregg McLean Adam, No. 203436 Gonzalo C. Martinez, No. 231724 Amber L. West, No. 245002 Carroll Burdick & McDonough LLP 44 Montgomery Street, Suite 400	
3 4	San Francisco, CA 94104 Telephone: 415.989.5900 Facsimile: 415.989.0932	
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6	San Jose Police Officers' Association	
7	John A. McBride, No. 036458 Christopher E. Platten, No. 111971	Arthur A. Hartinger No. 121521 Linda M. Ross No. 133874
8	Wylie McBride Platten & Renner 2125 Canoas Garden Ave., Suite 120 San Jose, CA 95125	Michael C. Hughes No. 215694 Meyers Nave Riback Silver & Wilson
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11	Sapien, Harris, and Mukhar, et al.	Attorneys for Defendant City of San Jose
12	Teague P. Paterson, No. 226659 Vishtasp M. Soroushian, No. 278895	Harvey L. Leiderman No. 55838 Jeffrey R. Rieger No. 215855 Kerry K. Galusha No. 272831
13 14	Beeson Tayer & Bodine 483 Ninth Street, 2 nd Floor Oakland, CA 94607-4051	Reed Smith LLP 101 Second Street
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17	Employees' Federation, AFSCME, Local 101	Attorneys for Necessary Party in Interest
18	Stephen H. Silver, No. 038241 Jacob A. Kalinski, No. 233709 Silver, Hadden, Silver, Wexler & Levine	Board of Administration of the Federated City Employees' Retirement System
19	1428 Second Street Santa Monica, CA 90401	
20	Telephone: (310) 393-1486 Facsimile: (310) 395-5801 Email: shsilver@shslaborlaw.com	
21	Attorneys for Plaintiff San Jose Retired Employees' Association	
22	SUPERIOR COURT OF T	THE STATE OF CALIFORNIA F SANTA CLARA
23	SAN JOSE POLICE OFFICERS'	No. 1-12-CV-225926
24	ASSOCIATION,	(and Consolidated Actions 1-12-CV-225928, 1-12-CV-226570,
25 26	Plaintiff,	1-12-CV-226574, 1-12-CV-227864, and 1-12-CV-233660)
	V.	STIPULATION AND [PROPOSED] ORDER REGARDING SCHEDULE FOR MOTIONS IN
27 28	CITY OF SAN JOSE, BOARD OF ADMINISTRATION FOR POLICE AND FIRE DEPARTMENT	LIMINE RELATING TO EXPERT WITNESSE
	CDM 6D6E001280 3	

Stipulation and [Proposed] Order Regarding Schedule for Motions in Limine Relating to Expert Witnesses

1 2	RETIREMENT PLAN OF CITY OF SAN JOSE, and DOES 1-10, inclusive, Complaint Filed: June 16, 2012 Trial: July 22, 2013
3	Defendants.
5	AND RELATED CROSS- COMPLAINT AND CONSOLIDATED ACTIONS
6	WHEREAS, the above-captioned matters have been consolidated for pre-trial
7	
8	purposes; WHEREAS, the Parties in all the consolidated cases have agreed that all
9	causes of action and all claims in the separate complaints shall be tried on a consolidated
10	basis;
11	WHEREAS, the parties met with the Court at the Case Management
12	Conference on Friday, April 19, and the Court established certain deadlines which were
13	placed on the record after the parties had the opportunity to meet and confer;
14	WHEREAS, the parties executed and the Court Ordered a Stipulation and
15	Order Regarding Pre-Trial and Trial Schedule on April 24, 2013 which sets forth and
16	
17	confirms additional deadlines; WHEREAS, pursuant to the April 24, 2013 Stipulation and Order Regarding
18	Pre-Trial and Trial Schedule, the deadline for submitting motions in limine is June 27,
19	
20	WHEREAS, many expert witness depositions are scheduled to take place the
21	
22	day before, several days after, and on June 27, 2013;
23	WHEREAS, the parties agree to modify the schedule regarding motions in
24	limine relating to expert witnesses as follows;
25	IT IS HEREBY STIPULATED AND AGREED by and among the
26	undersigned parties, by and through their counsel, as follows:
27	
28	CBM-SF/SF591789.3 -2-

Stipulation and [Proposed] Order Regarding Schedule for Motions in Limine Relating to Expert Witnesses

STIPULATION AS TO MOTIONS IN LIMINE RELATING TO EXPERT WITNESSES

- 1	
3	1. Any motions in limine relating to expert witnesses shall be filed and
1	served by e-mail or by hand delivery by July 10, 2013;
5	2. Any opposition to motions in limine relating to expert witnesses shall be
5	filed and served by e-mail or by hand delivery by July 15, 2013; and,
7	3. The deadlines for motions in limine unrelated to expert witness testimony
8	shall remain the same as those specified in the April 24, 2013 Stipulation and Order
9	Regarding Pre-Trial and Trial Schedule
0	4. The Court is requested to consider hearing these motions in limine on
1	July 19.
2	
3	Dated: June 26 , 2013
4	MEYERS, NAVE, RIBACK, SILVER &
5	WILSON
6	M/M
7	By Atthyr A. Hartinger
8	Linda Ross Geoffrey Spellberg
9	Attorneys for Defendant and Cross-Complainant City of San Jose
0:	
1	Dated: June, 2013
2	WYLIE, McBRIDE, PLATTEN & RENNER
23	
24	ByJohn McBride
25	Christopher E. Platten Attorneys for Plaintiffs and Cross-Defendants in
26	the Sapien, Harris, and Mukhar cases
27	
28	
	CBM-SF\SF591789.3 -3-
	Stipulation and [Proposed] Order Regarding Schedule for Motions in Limine Relating to Expert Witnesses

2	RELATING'	TO EXPERT WITNESSES
3	1. Any motions in limina	e relating to expert witnesses shall be filed and
4	served by e-mail or by hand delivery t	oy July 10, 2013;
5	2. Any opposition to me	tions in limine relating to expert witnesses shall be
6	filed and served by e-mail or by hand	delivery by July 15, 2013; and,
7	3. The deadlines for mo	tions in limine unrelated to expert witness testimony
8	shall remain the same as those specific	ed in the April 24, 2013 Stipulation and Order
9	Regarding Pre-Trial and Trial Schedul	le
10	4. The Court is requeste	d to consider hearing these motions in limine on
11	July 19.	
12	7.7.5.6.6.6.6.7.7.7.7.7.7.7.7.7.7.7.7.7.	
13	Dated: June, 2013	
14		MEYERS, NAVE, RIBACK, SILVER & WILSON
15		WILSOM
16		D.,
17		By Arthur A. Hartinger Linda Ross
18		Linda Ross Geoffrey Spellberg Attorneys for Defendant and Cross-Complainant City of San Jose
19		City of San Jose
20	Dated: June 26, 2013	
21	17410d. 74110 20, 2015	SUSTICE A CONTRACT OF A PROPERTY OF THE PROPERTY OF
22		WYLIE, McBRIDE, BLATTEN & RENNER
23		
24		By John McBride
25		Christopher E. Platten Attorneys for Plaintiffs and Cross-Defendants in
26		the Sapien, Harris, and Mukhar cases
27		
28	CBM-SPSF591789.3	~ 3.

1	Dated: June 2013	
2	<i>'</i>	BEESON, TAYOR & BODINE, APC
3		12/1/6
4		By Teague P. Paterson
5		Vishtasp M. Soroushian Attorneys for Plaintiffs and Cross-Defendants in
6	7/200	AFSCME
7 8	Dated: June 2013	
9		REED SMITH, LLP
10		By Jag Do
11		Harvey L. Leiderman Attorneys for Board of Administration For Police
12		and Fire Department Retirement Plan of City of San Jose and Federated City Employees
13		Retirement System, Necessary Party in Interest
14	Dated: June 26, 2013	
I5	. 40	CARROLL, BURDICK & McDONOUGH LLP
16		$(\Omega M, 1)$
17		By
18	·	Gregg McLean Adam Gonzalo C. Martinez Amber L. West
19	•	Attorneys for Plaintiff and Cross-Defendant San Jose Police Officers' Association
20		Sail void I Show Silledis Association
21 22	Dated: June, 2013	
23		SILVER, HADDEN, SILVER, WEXLER & LEVINE
24		
25		Ву
26		Stephen H. Silver Jacob Kalinski
27		Attorneys for Plaintiff San Jose Retired Employees' Association
28		
	CBM-SF\SF591789.3	-4-

Stipulation and [Proposed] Order Regarding Schedule for Motions in Limine Relating to Expert Witnesses

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1	Dated: June, 2013	
2		BEESON, TAYOR & BODINE, APC
3	,	
4		By Teague P. Paterson Vishtasp M. Soroushian
5		Vishtasp M. Soroushian Attorneys for Plaintiffs and Cross-Defendants in
6		ARSCME
7	Dated: June, 2013	·
8		REED SMITH, LLP
9		
10		By
11	•	Harvey L. Leiderman Attorneys for Board of Administration For Police
12		Attorneys for Board of Administration For Police and Fire Department Retirement Plan of City of San Jose and Federated City Employees Retirement System, Necessary Party in Interest
13		Actionical System, Necessary Party in Interest
14	Dated: June, 2013	
15		CARROLL, BURDICK & McDONOUGH LLP
16	·	•
17		By Cross McLeon Adem
18		Gregg McLean Adam Gonzalo C. Martinez
19		Amber L. West Attorneys for Plaintiff and Cross-Defendant San Jose Police Officers' Association
20		San Jose Police Officers Association
21	Dated: June 2 2013	
22		SILVER, HADDEN, SILVER, WEXLER &
23		LEVINE
24		m Haw Calin
25	. · · · · · · · · · · · · · · · · · · ·	Stephen H. Silver
26		Jacob Kalinski Attorneys for Plaintiff San Jose Retired
27	·	Employees' Association
28		
	CBM-SFSF591789.3	-4- ng Schedule for Motions in Limine Relating to Expert Witnesses
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1	ORDER	
2	The foregoing Stipulation having been received and good cause appearing,	
3	IT IS SO ORDERED:	
4		
5	Dated: June, 2013	
6		
7		
8	Hon. Patricia M. Lucas Judge of the Superior Court	
9		
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Stipulation and [Proposed] Order Regarding Schedule for Motions in Limine Relating to Expert Witnesses

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